Wizdom administrator training

Administrator training





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1 Legends

Legends:



This is a tool tip → to easy your daily work



Warning → alert you about pitfalls



Training→ resolve this to check what you have learned.



2 Rights control

2.1 Site actions

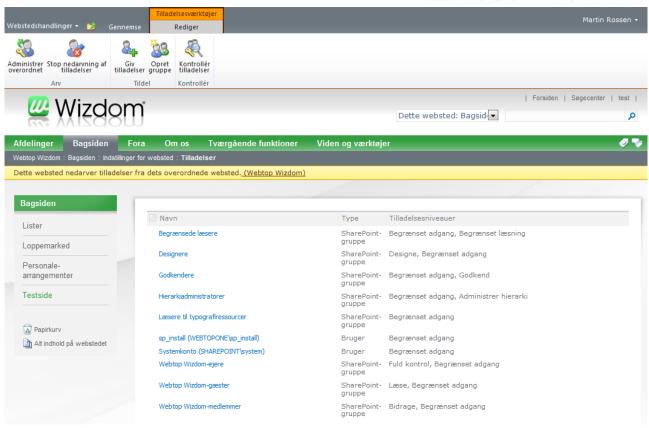
Note that rights must comply with the company's governance policy. If there is any doubt about this, it was noted in Wizdom Configuration document.



Go to Site Settings, and click the link Site Permissions under "Users and Permissions".

On this page you can see who has access, whether it is a user, SharePoint group or AD group and the permission levels they have.

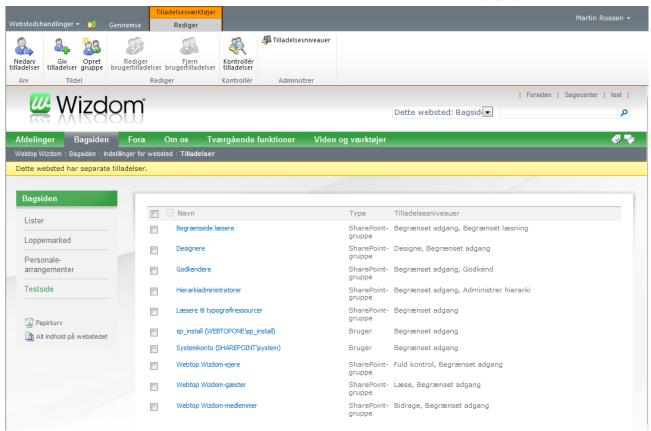




Since the site, in this example inherits rights from its parent site, you can choose to manage permissions of the parent or stop the inheritance permits for this site. The latter will copy the permissions of this site, and make them editable.

Here you have the option to delete the existing user permissions or granting permissions to a new user / group. You also have the option to create a new group and assign permissions to this.





For the sake of clarity, it should be limited to either using SharePoint groups or AD groups. Furthermore, it should be the exception, if you give users direct permissions. This should be done through groups.

2.2 Acces levels

By default, the following permission levels (this can be changed during configuration of Wizdom)





One should always maintain a meaningful name and description for the permission levels, as these are used at times when the specific rights of the permission level is not immediately visible.

It is possible, on a site with separate permission levels to add, modify and delete permission levels.

2.3 Control acces rights

On the Site Permissions, it is possible to control the permissions for a user or group. Here it is possible to add a user or group, and view detailed permissions for that user or group on that site.







2.4 Administrators of site groups

Under Site Settings, click "Administrators of the site collection" under Users and Permissions.



Here it is possible to add or remove administrators of the site. I.e.

people who have full control of the site, no matter what else is set of rights.



Please note, do not add people into this group, for convenience. These users can see everything. Also what is rights-managed elsewhere on the site.



2.5 Training

Choose a site on the intranet and break the rights and add special rights to it, in order only to limit the rights to one group.		
Assign a user as site administrator		
Inherit the rights on the site again		
2.5.1 Notes		



3	Wizdom	configuration	front page
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Wizdom configuration contains two web parts. A user overview and an overview of, RSS Feed which show news and release notes about Wizdom.



It is possible to edit the home page in order to get specific functionalities displayed here.

4 Documentation

In the documentation of Wizdom configuration, a list of documentation is collected from Wizdom.dk . This site is updated automatically with new versions and new documentation. The documentation is split into categories and contains videos and documents.



Sidetyper	
Navn:	Beskrivelse:
Sidetyper og relationer	Film der viser anvendelsen af de forskellige sidetyper og mulighed for at anvende relationer
Webstedstyper	
Navn:	Beskrivelse:
Afdelinger	
Navn:	Beskrivelse:
Temaer	
Navn:	Beskrivelse:
Visuelt layout Wizdom	Visuelt layout Wizdom
Servicemenu	
Navn:	Beskrivelse:
Konfigurationssitet	
Navn:	Beskrivelse:
Wizdoms og caching opsætning	Dokumentet beskriver principperne bag caching i Wizdom
Dokumenthåndtering	
Navn:	Beskrivelse:
Mit websted	
Navn:	Beskrivelse:
Webformular	

4.1 Training



Open the video regarding sites and relations

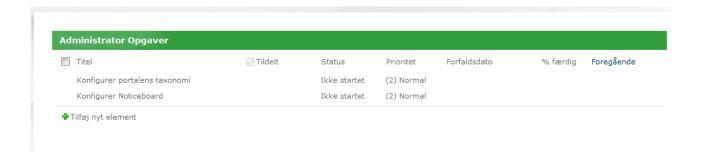
4.1.1	Notes



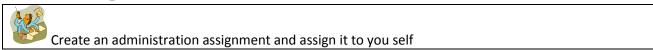
5 Governance

On the governance tab of Wizdom configuration, a task list is displayed, which can be used by Wizdom administrator to keep track of the tasks to be solved in the context of Wizdom.

For example, the administrator can create tasks, to remember once a month, to check the statistics of search results to optimize these.



5.1 Training



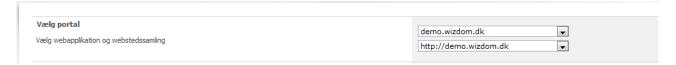
5.1.1 Notes



6 Portal Configuration

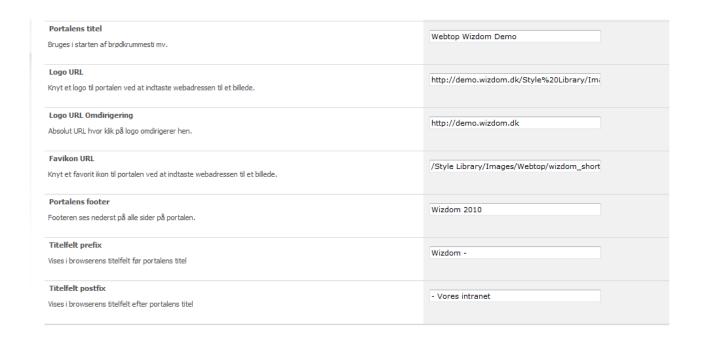
In "Portal Configuration" tab of Wizdom configuration, it is allowed to configure the various Wizdom portals on the installation. These are divided into groups Branding, Intranet Settings My Website and Portal Information.

On all the points you have to start, choosing portal.



6.1.1 Logo, Header, Footer

In this area you can define text on the intranet (title in the breadcrumb, title in the browser) photos and links to header.



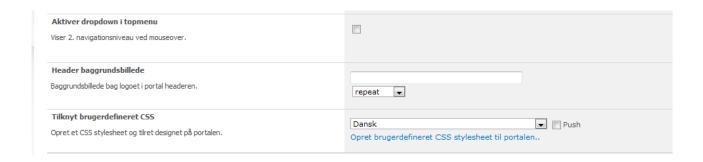


In order to generate a "favicon" you can use http://www.favicon.cc/



6.1.2 Portal specific design

In this area, you can specify special settings for a more tailored design. It is possible to add the drop down in the top menu in Wizdom, as well as to select a background image in the top of the intranet.



6.1.2.1 Header background image

In the menu you can choose between the following values

Repeat	The image is repeated both horizontally and vertically within the space available.
Repeat X	The image is repeated horizontally within the space available. The image settles at the top of the placeholder.
Repeat Y	The image is repeated vertically within the space available. The image attaches itself to the left of the placeholder.
No-repeat	The image is not repeated. The image settles at the top and left of the placeholder.

If you use Repeat, Repeat X or Y Repeat, you should be aware that the image should match the borders. For example, the Repeat X - the image should be fairly uniform in left and right borders.

6.1.2.2 Attached customized CSS

Here it is possible to create a custom CSS style sheet, which can be used to overwrite some of the things you cannot change with a theme of Wizdom.



If you have a stylesheet in different languages, you can choose to select push when you make changes. These changes will then be stored in any language.

6.2 **Intranet Settings**

6.2.1 Revision date settings

In this area, it is possible to change the revision date in the sites. It is possible to completely turn off revision functionality, and set the date field to required on all sites, and to enable email settings and templates for page controls that appear when the date has passed.

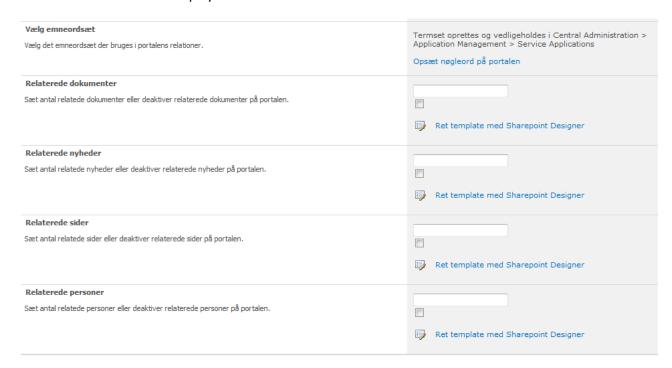


Deaktiver revisionsfunktionalitet	
Deaktiver revisionsfunktionaliteten (Dette stopper ikke timerjobbet)	
Revisionsdato påkrævet	
Gør revisionsdatoen et påkrævet felt på alle sider	
Gør revisionsdatoen et pakrævet feit på alle sider	
Revisionsgruppe	€ 🗓
Hvis der angives en eller flere revisionsgrupper, vil det kun være medlemmer af disse grupper, som ser når sidernes revisionsdato overskrides.	
ser ridi siderries revisiorisdato overstatues.	
Status på timerjobbet	
Check om timerjobbet er korrekt installeret og afviklet.	
E-mail emnefelt	
Teksten i emnefeltet på den fremsendte mail	
Web-return F and almost	
Webmasterens E-mail adresse	
Person, der bliver meddelt ved den anden advarsel, og falder tilbage på når ingen kontakt er angivet.	
Dage før første gang	
Antal dage før revisionsdato, hvor emailen skal afsendes første gang (heltal f.eks 20)	0
Dage før anden gang	
Antal dage før revisionsdato, hvor emailen skal afsendes anden gang (heltal f.eks 10)	0
Mail skabelon	_
Skabelonen der bruges til at formatere emailen før afsendelse.	Ret template med Sharepoint Designer
Side kontrol skabelon	
	Ret template med Sharepoint Designer
Skabelonen der bruges til at formatere html som vises når sidens revisionsdato er overskredet.	
Revisionskontrollens indhold	
Angiv revisionscontrol besked. Tegnet {0} angiver revisionsdatoen	
Ikonvisning af revisionsdato	
-	Brug ikonvisning
Ikonvisning og tidsplan af revisionsdato (Dette styrer ikke timerjobbet)	_
	Tidsplan aktiv: Tidsplan:
	Revisonsdato ligger i fremtiden
	Dage: 0 ▼
	Brugerdefineret mouseover tekst {0} eller # vil angive dage:
	Brugerdefineret ikon url:
	Tidsplan aktiv: Tidsplan:
	Revisonsdato ligger i fremtiden
	Dage: 0 ▼
	Brugerdefineret mouseover tekst {0} eller # vil angive dage:
	Brugerdefineret ikon url:



6.2.2 Relations

In this area it is possible to configure which metadata set should be displayed and which and how many related information to be displayed.



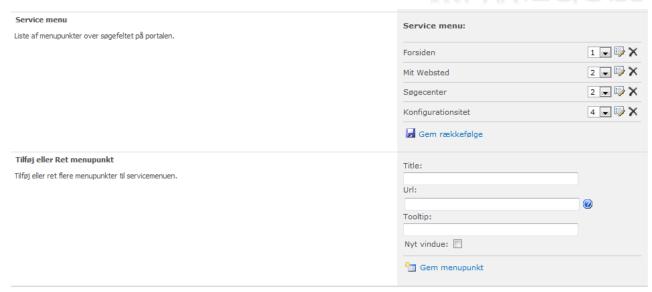
Note that a check mark in the box means that this type of related information will NOT be displayed.

6.2.3 Servicemenu

The service menu is displayed in the upper right corner:





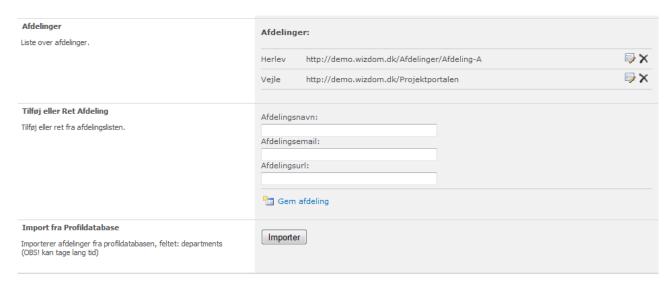


If you write in the box url writes [Initial], it will be replaced with the username of the user who is logged on when the menu appears.

6.2.4 Departments

In this area, you can manually create / edit delete sections, or import them from profile database. Departments created here will be used in the following locations:

- The link "My department" in the service menu
- Department contact info pages.



Note that profile imports must be executed before the imported units from the profile database. Unique department names are retrieved from the profile of the department field.



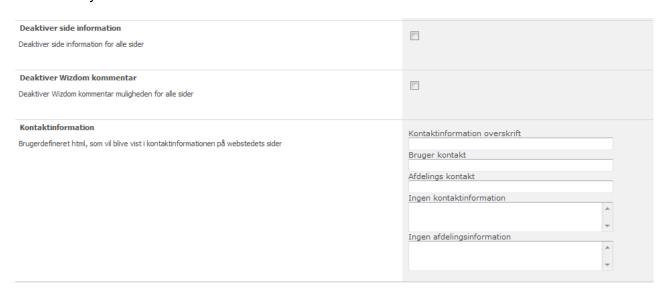
6.2.5 News settings

In this area it is possible to make the uplifted image in internal news mandatory.

Opløftningsbillede påkrævet	
Gør opløftningsbillede et påkrævet felt på alle nyhedssider.	

6.2.6 Site information

In this area you can deactivate site information and Wizdom comments.



6.2.7 Contact persons

In this area it is possible to replace former users with a new contact person – the person will be replaced on all sites in Wizdom.



6.3 My website

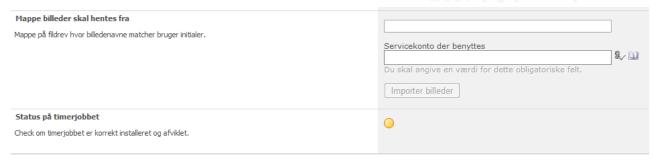
6.3.1 Image import to my web site

It is possible to import employee images from an image library in Wizdom to employee profiles.

This job runs every night and overwrites images the employees have uploaded themselves.

If this is not desired, the information must be cleared after the first image import (otherwise the images are deleted from the library).





Service account used must have rights to read the images on the image library, as well as to edit employee profile information



6.3.2 User overview

On the page with the user complete control, you should not only choose portal. Here is a list of portals, with url and number of users at each portal.

Applikation:	Gruppe af websteder:	Antal brugere:	
demo.wizdom.dk konfiguration	http://demo.wizdom.dk http://konfiguration.wizdom.dk	26 19	Vis brugere Vis brugere
web.wizdom.dk	http://web.wizdom.dk	10	Vis brugere



6.3.3 Training

Is a custom style sheet attached?
Describe the revision work flow
Describe which relations displayed as a starting point
Is the uplifted image on internal news mandatory?
Describe version numbers for the intranet
6.3.4 Notes

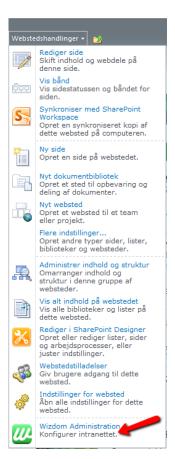


7 Program configuration

A program is an extension to the system, which is as a layer on top of the core functionality. Here the individual programs configured as described in the sections below.

7.1 Noticeboard

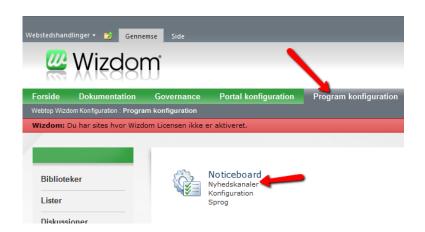
In order to administrate Notice board, go to site actions → Wizdom administration



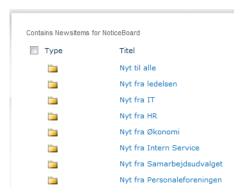
7.1.1 Create news channels

Click on the menu item **Program configuration** followed by Newsfeeds below Noticeboard.



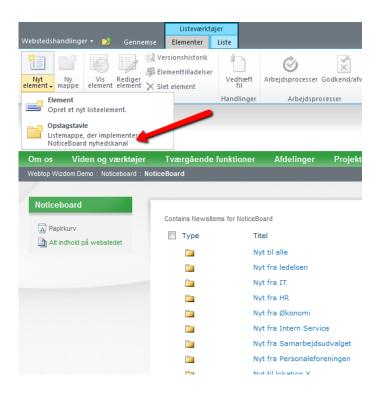


News channels are displayed as folders in a list.



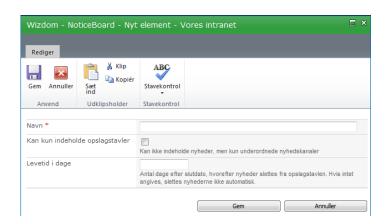
To create a news channel on the outer level, click "New Item" tab elements, followed by Notice Board.





When creating news channel, it is possible to set the following

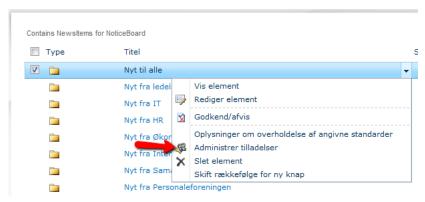
- Name
- "Can only contain notice board"
- How many days the news channel exists



7.1.2 Rights on channels

To set permissions on a news channel, click "Manage license" in the channel context menu.



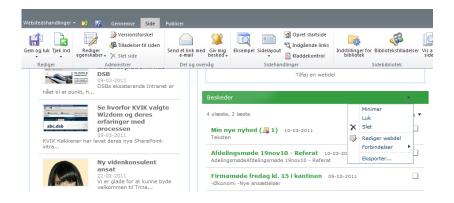


Changing rights for a news channel is exactly the same as changing the rights for a web site.

Note that to change permissions on a news channel, you have to stop inheriting permissions from the parent.

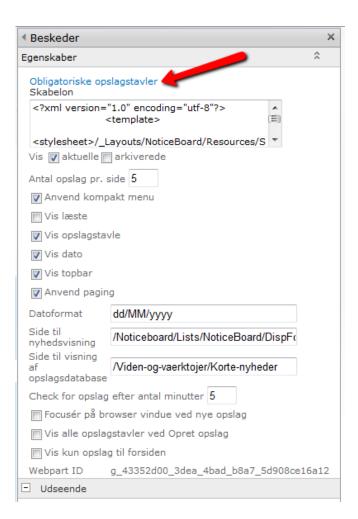
7.1.3 Mandatory channels

Mandatory news channels on each web part display the news in brief. Edit the site where the Web Part is located, and select edit web part in the context menu.



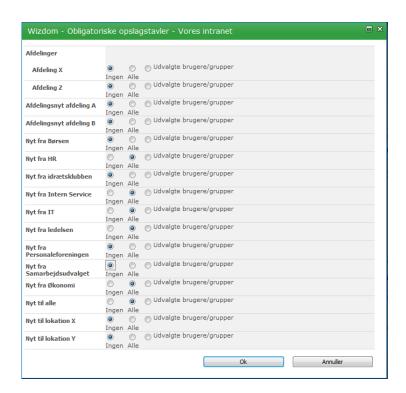
Below the properties of the web part, there are many options to make it specific to your needs. To select the mandatory news channels, click on the link "Mandatory notice board".





Here it is possible for each board, to choose whether the notice board should be mandatory for None, All or Selected users / groups.





Notice that it is possible to add several web parts displaying short news. Either on the same or on different sites. These web parts can separately or together be individually specified to display specific notice boards for specific users.



7.2 Training



Create a news channel for testing

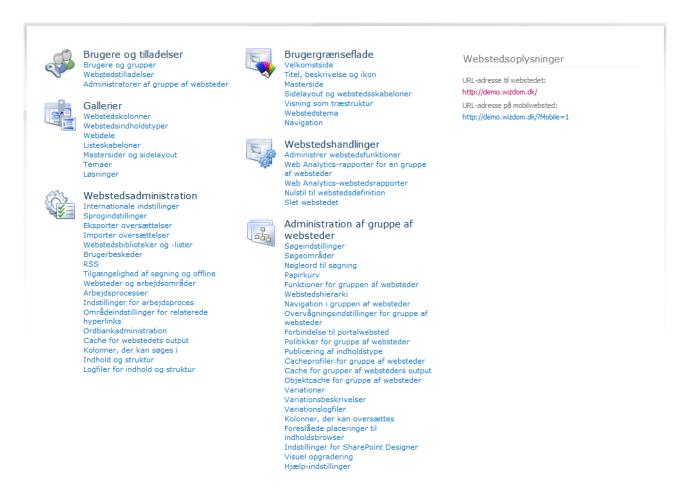


Set rights on the channel so only one group has rights to it



8 Sharepoint configuration

The items in this section are found on the "Site Settings", which is reached by clicking Site Actions -> Site Settings.



This training material mentions only the most used areas on this page. For a complete specification of all these areas, refer to standard Microsoft SharePoint documentation.

8.1 Site layout and site templates

The link can be found under "user interface". 3 sections exist in this area.

8.1.1 Templates for subsites

In this section you can select which types of websites it should be possible to create in that specific site.



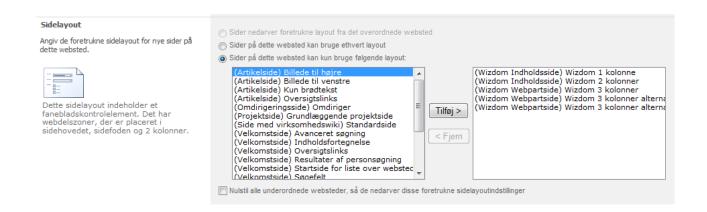
Brug denne side til at angive de foretrukne webstedsskabeloner og sidelayout, som brugerne kan se, når de opretter underordnede websteder og sider Skabeloner for underordnet websted Underordnede websteder nedarver webstedsskabeloner fra det overordnede websted Angiv de foretrukne skabeloner for det O Underordnede websteder kan bruge enhver webstedsskabelon Underordnede websteder kan kun bruge f

ølgende webstedsskabeloner: (Alle) Et websted, hvor du kan planlægge, Webtop Wizdom site (Alle) Wizdom Videnbank (Alle) organisere og registrere resultatet af et møde. Det indeholder lister til administration af dagsorden, Blog (Alle) BPWikiProjektrum (Alle) Webtop Wizdom site med tidsstyret publicering (A Business Intelligence Center (Alle)
Datacenter (Alle) mødedeltagere og dokumenter. Tilføj > Dokumentarbejdsområde (Alle) Dokumentcenter (Alle) FAST Search-center (Alle) < Fjern Firmasøgecenter (Alle)
Grundlæggende søgecenter (Alle) Microsoft Project-websted (Alle) Mødearbejdsområde med flere sider (Alle) Mødearbeidsområde til heslutningstagning (Alle 🥅 Nulstil alle underordnede websteder, så de nedarver disse foretrukne skabelonindstillinger for underordnede websteder

Before a new site layout is released it should be tested that it contains corporate design. Only sites from Webtop inherit the full design.

8.1.2 Site layout

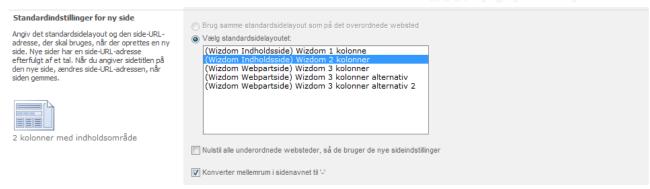
In this section you can choose which layouts it should be possible to create under a certain web site.



8.1.3 Standard settings for a new site

In this section you can select which layout to be used by default when a site is created in this site.







Note the option to reset all sub sites, so they use the new site settings.

8.2 Web site theme

The link can be found under User Interface.

On this page you can change the fonts and color scheme of the site. You can choose a theme or download new themes to the Theme Gallery. When you apply a theme, it does not affect the site layout and pages with their own themes do not change.

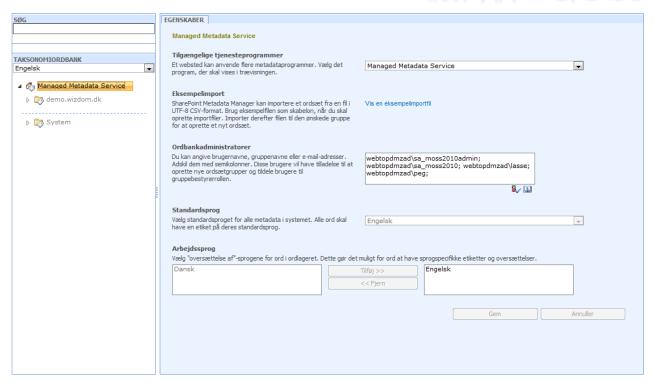


Brug denne side til at ændre skrifttyperne og farveskemaet på webstedet. Du kan vælge et tema eller overføre nye temaer til Temagalleri. Når du anvender et tema, har det ikke indflydelse på webstedets layout, og sider med egne temaer ændres ikke Brug samme tema Brug samme tema som fra det overordnede websted Angiv, om webstedet bruger det samme tema som dets overordnede, eller om det bruger sit eget tema. angiv et tema, der skal bruges af webstedet og alle de websteder, der nedarver fra det: Vælg et tema Azurblå Bær Bittersød Koralrev Klassisk Konstruktion Kongres Filt Graham Grapello Kvik Laminat Mission Moderne rose Besøgt link Skrifttype i overskrift Lorem ipsum dolor sit amet... Kommunal Fjer Ricasso Skrifttype i brødtekst Lorem ipsum dolor sit amet... Sommer Supergros Tilpas tema Tekst/baggrund - mørk 1 Vælg en farve... Tilpas et tema komplet ved at vælge forskellige farver og skrifttyper. Tekst/baggrund - lys 1 Vælg en farve... Tekst/baggrund - mørk 2 Vælg en farve... Tekst/baggrund - lys 2 Vælg en farve... Markeringsfarve 1 Vælg en farve... Markeringsfarve 2 Vælg en farve... Markeringsfarve 3 Vælg en farve... Markeringsfarve 4 Vælg en farve... Markeringsfarve 5 Vælg en farve... Markeringsfarve 6 Vælg en farve... Link Vælg en farve... Besøgt link Vælg en farve... Skrifttype i overskrift: Calibri • Skrifttype i brødtekst: Calibri • Vis eksempel på tema Eksempel Klik på knappen for at åbne et nyt vindue, hvor du kan se webstedet, som det ser ud med det Anvend tema Anvend det valgte tema kun på dette websted Angiv, om det valgte tema kun skal anvendes på dette websted eller på alle dets underordnede websteder. Hvis du anvender temaet på alle de underordnede websteder, tilsidesættes alle andre temaindstillinger på disse websteder. Anvend det valgte tema på dette websted, og nulstil alle underordnede websteder, så de også anvender denne indstilling

8.3 Term administrator

The link is found under web site administration. Here it is possible to add, remove and edit keywords. In order to edit these, you have to be term administrator of the site.

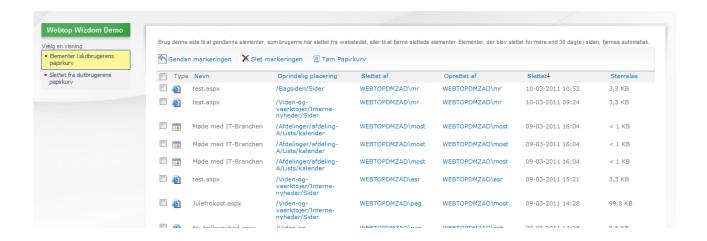




8.4 Recycle Bin

Located under "Manage site collection".

When deleted items on a website have been in the recycle bin in the website for 30 days, they are moved to this recycle bin. Here they exist in another 30 days before they are permanently deleted. It is on this page possible, to restore items to their original location, delete items permanently and empty all "trash".





8.5 Training

Describe what types of websites are allowed on the front page
Describe which layouts are allowed to create on the front page
How many items are there in the recycle bin for the group of web sites?